



FIANCE/SPOUSE FINANCIAL RESOURCES APPLICATION

If you are married or planning to be married by August 1, 2021, please have your fiancé/spouse complete the information below.

HMS STUDENT NAME: \_\_\_\_\_ FIANCE/ SPOUSE NAME: \_\_\_\_\_

2021/22 Academic Year Projected Income Information

- 1) Fiancé/Spouse’s anticipated income earned from July 1, 2021 to June 30, 2022
\*Please indicate source of income
2) Fiancé/Spouse’s taxable income (other than earned wages) expected from July 1, 2021 to June 30, 2022 (unemployment compensation, interest income)
3) Fiancé/Spouse’s non-taxable income form July 1, 2021 to June 30, 2022 from the following sources:
a) Deductible IRA and/or Keogh payments
b) Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings). Include untaxed portions of 401K and 403B plans.
c) Social Security benefits
d) Child support
e) TANF/Welfare benefits
f) Untaxed portions of pensions (excluding “rollovers”)
g) Other untaxed income and benefits (explain and provide expected amount(s) to be received from July 1, 2021 to June 30, 2022 such as worker’s compensation, foreign income exclusion, etc.).

Asset information

Please provide fiancé/spouse’s current asset information

Value

- 1) Cash/Savings/Checking
2) Stocks/Bonds
3) Trusts
4) Value of home (if owned)
Mortgage: Year purchased:
5) Other Real Estate
6) Retirement account(s)
7) Other investments (please describe):

I/we certify that information listed above is a complete and accurate breakdown of all expected assets and income, taxed and untaxed, for the 2021/22 Academic Year. I further certify that if any information of the above information changes, I will notify the Financial Aid Office in writing of the changes.

Student’s Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse’s Signature: \_\_\_\_\_

Date: \_\_\_\_\_